

Spending Plan

Income

Source	Value
Take Home Pay	\$/£ _____
Spouse's Take Home Pay	\$/£ _____
Bonus, Commissions, Tips	\$/£ _____
Alimony/Child Support	\$/£ _____
Rental Income	\$/£ _____
Interest Income	\$/£ _____
Dividends	\$/£ _____
Retirement Income	\$/£ _____
Social Security/Govt Pension	\$/£ _____

Expenses

Cash and Cash Equivalent	Value
Savings / Emergency Fund	\$/£ _____
Mortgage(s) / Rent	\$/£ _____
Car Payments	\$/£ _____
Credit Card Payments	\$/£ _____
Other Loans	\$/£ _____
Insurance	\$/£ _____
Taxes	\$/£ _____
Utilities (Elec, Water, Internet)	\$/£ _____
Rental Property Expenses	\$/£ _____
Dining Out / Groceries	\$/£ _____
Clothing	\$/£ _____
Household Supplies	\$/£ _____
Child Care	\$/£ _____
Fuel / Parking	\$/£ _____
Medical (Out of Pocket)	\$/£ _____
Entertainment	\$/£ _____
Education	\$/£ _____
Charity	\$/£ _____
Other	\$/£ _____

Total Income

\$/£ _____

Total Expenses

\$/£ _____

Cash Flow

\$/£

Growing Up Financially