

Net Worth

Assets

Cash and Cash Equivalent	Value
Checking/Current Accounts	\$/£ _____
Savings Accounts	\$/£ _____
Money Market Accounts	\$/£ _____
Certificates of Deposit	\$/£ _____
Life Insurance Cash Value	\$/£ _____
Other	\$/£ _____
Investments	Value
Retirement Accounts	\$/£ _____
IRAs/ISAs	\$/£ _____
Bonds	\$/£ _____
Brokerage Accounts	\$/£ _____
Real Estate Investments	\$/£ _____
Other	\$/£ _____
Personal Items	Value
House	\$/£ _____
Vehicles	\$/£ _____
Antiques/Artwork	\$/£ _____
Electronics	\$/£ _____
Furnishings	\$/£ _____
Clothing	\$/£ _____
Jewelry	\$/£ _____
Other	\$/£ _____
Total Assets	\$/£ _____

Liabilities

Cash and Cash Equivalent	Value
Credit Cards	\$/£ _____
Personal Loans	\$/£ _____
Other Debt	\$/£ _____
Loans	Value
Mortgage	\$/£ _____
Home Equity Loan	\$/£ _____
Car Loans	\$/£ _____
Real Estate Loans	\$/£ _____
Student Loans	\$/£ _____
Other Loans	\$/£ _____
Total Liabilities	\$/£ _____

Net Worth

\$/£

Growing Up Financially